

# Dennard, Carbon & Moore

## Scenarios for the Future of NSF Advanced Computational Infrastructure

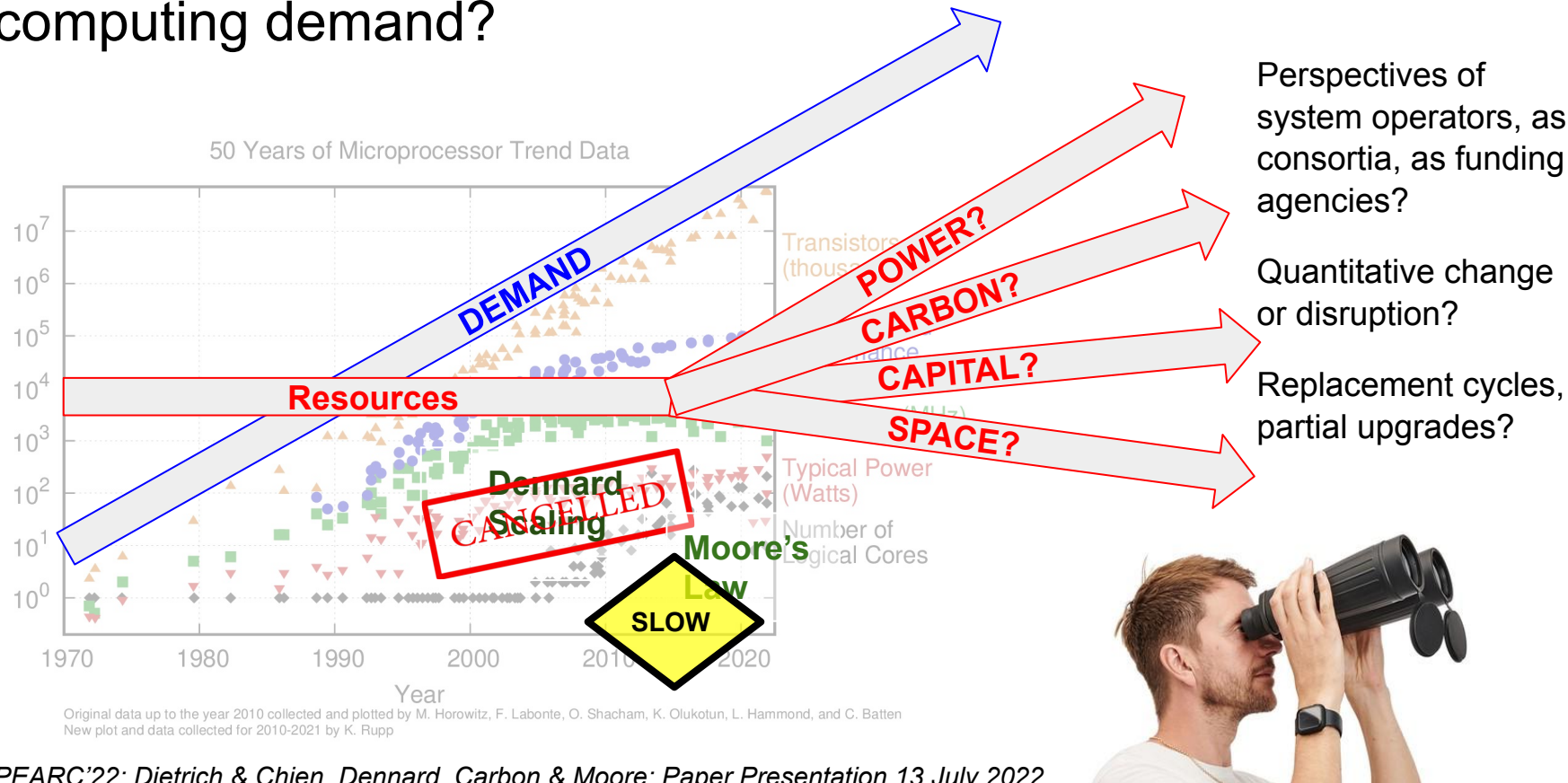
Andrew A. Chien, University of Chicago, Argonne National Laboratory  
Mark J. Dietrich, Bloodstone Solutions Inc.



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# How can we satisfy continued high growth in scientific computing demand?



# Approach and Data

Model performance and total cost of ownership:

- Capital; Rpeak; Power/power costs/CO<sub>2</sub> (Scope 2); Space, space costs

Calibrate with a range of real systems

- Wide scale (400:1 Rpeak, 100:1 kW)
- Representative of Top100

Construct scenarios around investment objectives:

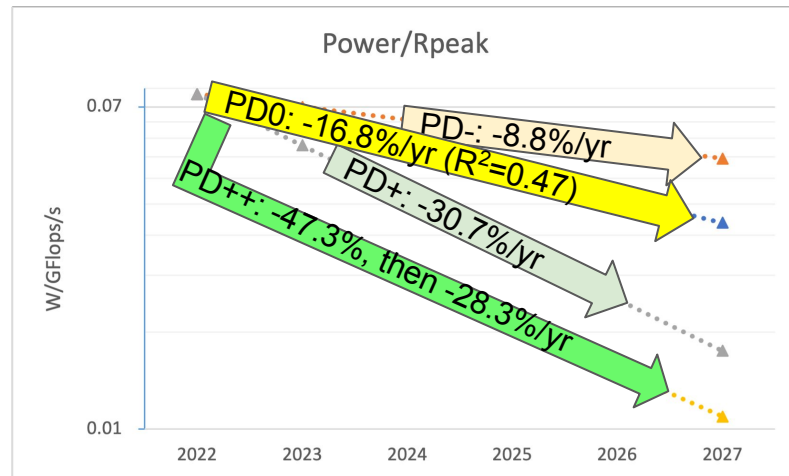
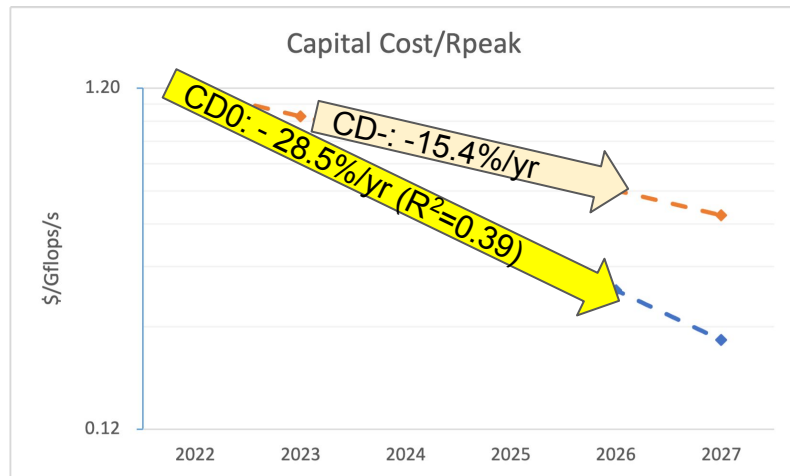
- **I0:** Constant (annualized) capital investment
- **I1:** Achieve 40% annual growth in capacity

System	Site	In Service (Mo/Yr)	Rpeak (Gflops/s)	Compute Power (kW)
<i>Jetstream</i>	Indiana	1/2016	516,096	140.0
<i>Big Red II+</i>	Indiana	8/2016	286,157	90.0
<i>Big Red 3</i>	Indiana	8/2019	928,512	179.0
<i>Comet</i>	SDSC	7/2015	2,831,699	550.9
<i>Expanse</i>	SDSC	7/2020	5,078,656	407.4
<i>Stampede 2</i>	TACC	9/2017	18,394,522	2,200.0
<i>Frontera</i>	TACC	7/2019	40,977,504	3,407.1
<i>Wrangler</i>	TACC	7/2015	92,160	28.8
<i>Chameleon</i>	TACC	6/2018	370,944	100.8
<i>Bridges</i>	PSC	1/2016	2,131,341	283.4
<i>Bridges 2</i>	PSC	10/2020	2,957,069	257.0

Average Site	Power Cost/kWyr	kg Carbon/kWyr
<i>Campus (Site 9)</i>	\$764.34	3,829
<i>Green Data Center (Site 8)</i>	\$477.12	-0-

# Trends and Scenarios

I\* Investment Objective, CD\* Compute Density, PD\* Power Density, DC Data Center



Trend from Sample

Conservative

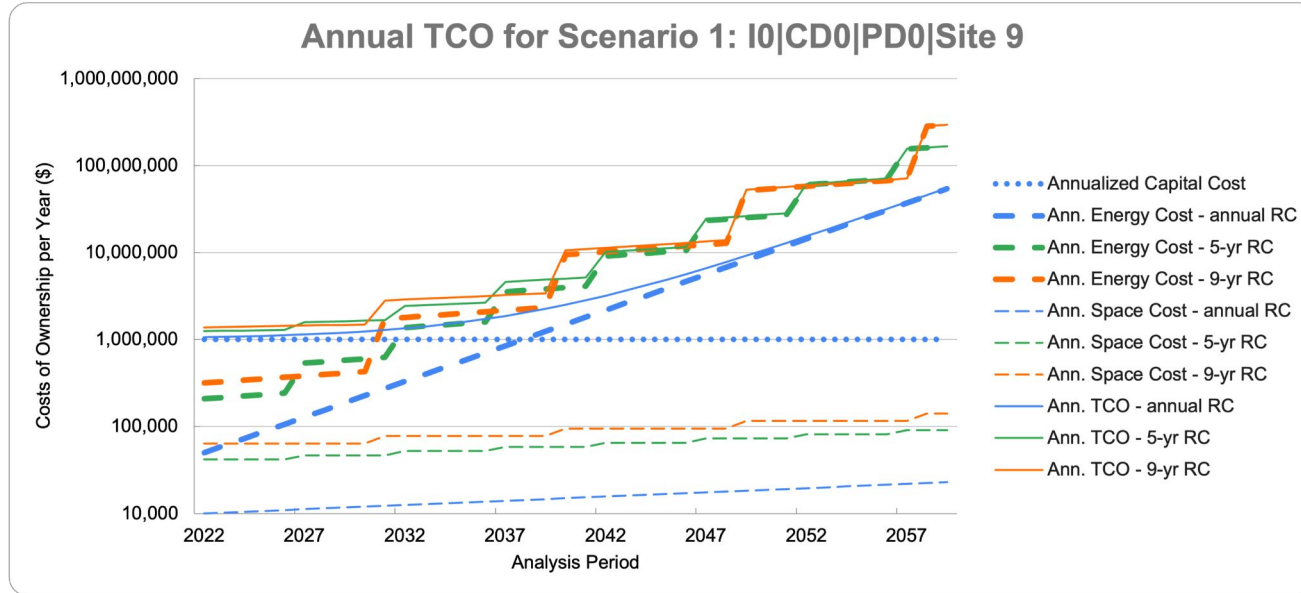
Better

Optimistic

$$24^* \text{ Scenarios} = \left\{ \begin{matrix} I0 \\ I1 \end{matrix} \right\} \times \left\{ \begin{matrix} CD- \\ CD0 \end{matrix} \right\} \times \left\{ \begin{matrix} PD- \\ PD0 \\ PD+ \\ PD++ \end{matrix} \right\} \times \left\{ \begin{matrix} \text{Campus DC} \\ \text{Green DC} \end{matrix} \right\}$$

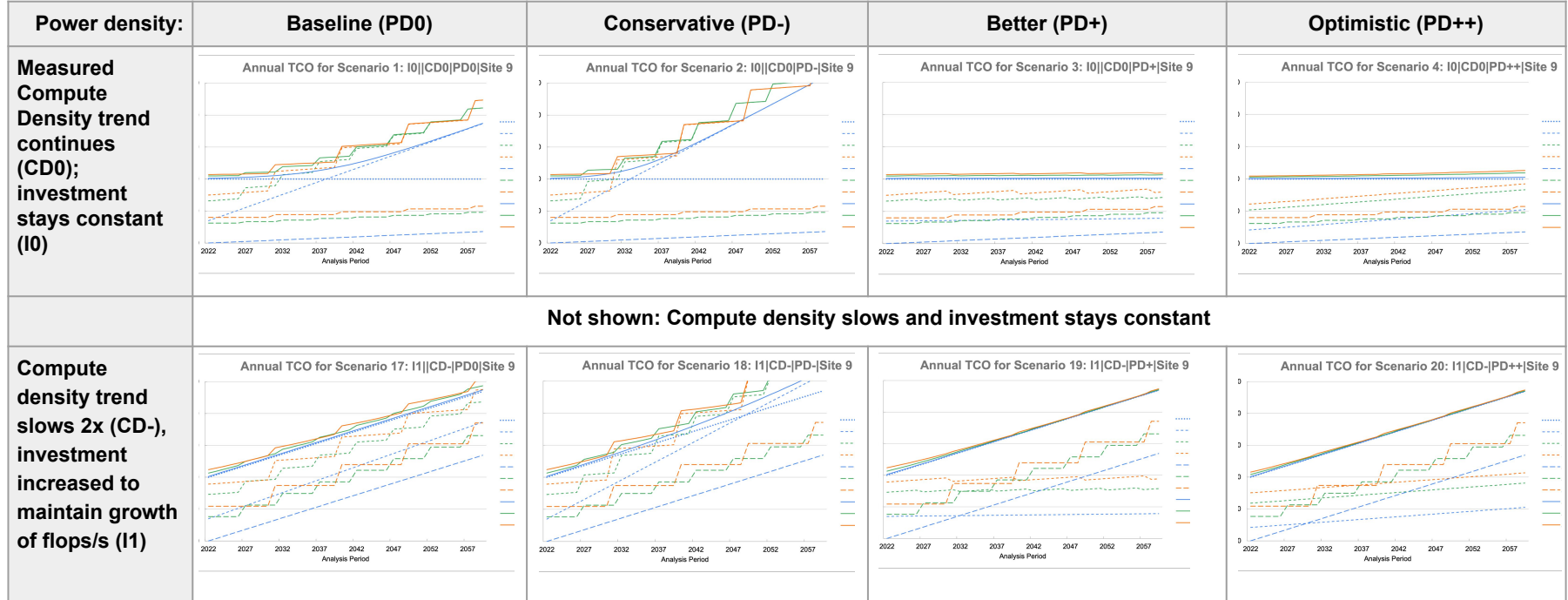
\*  $I0|CD0 = I1|CD0$

# Baseline Scenario: Power Overwhelms Capital by 2037



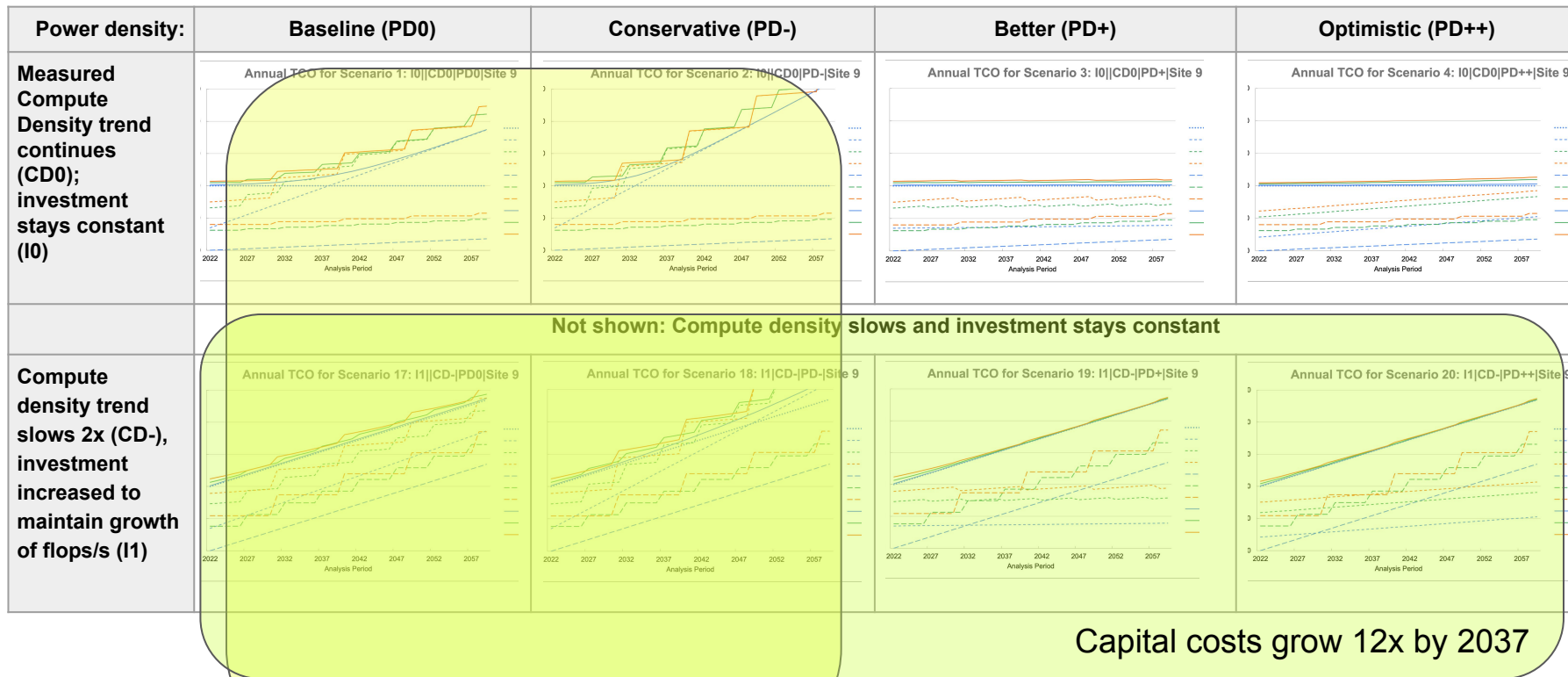
- **I0:** Constant capital investment of \$1M/year (annualized for replacement cycles (RC) >1 year)
- Replacements fix power/space density at each commissioning – penalizing older systems
- Annual power costs > annualized capital costs, dominating Annual TCO, by 2037.
- 2027 number
- Space costs << capital costs
- NB: Log scale for all costs

# 24 Scenarios: Significant Differences



- Legend: same as prior chart, log scale for costs
- Not shown: Scenarios for green data centres

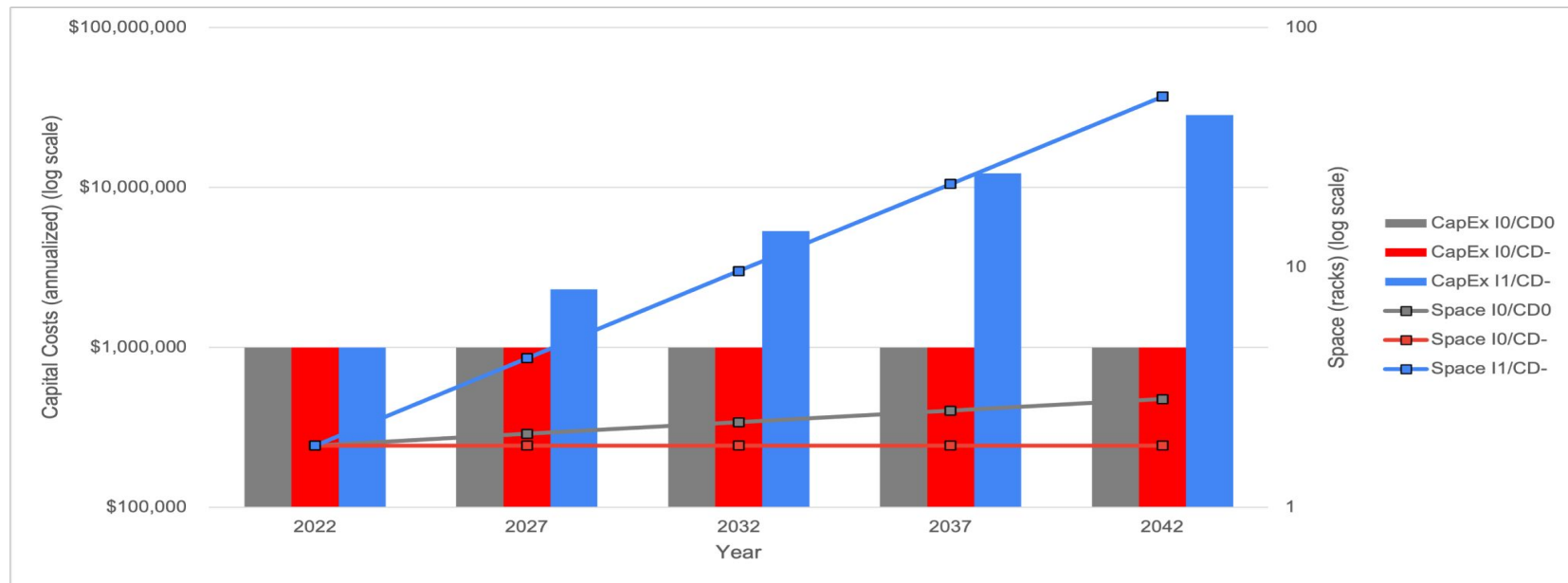
# Two Key Patterns



Power costs grow 10-40x by 2037

Capital costs grow 12x by 2037

# Capital/Space Explode 12x by 2037 if Compute Density Slows

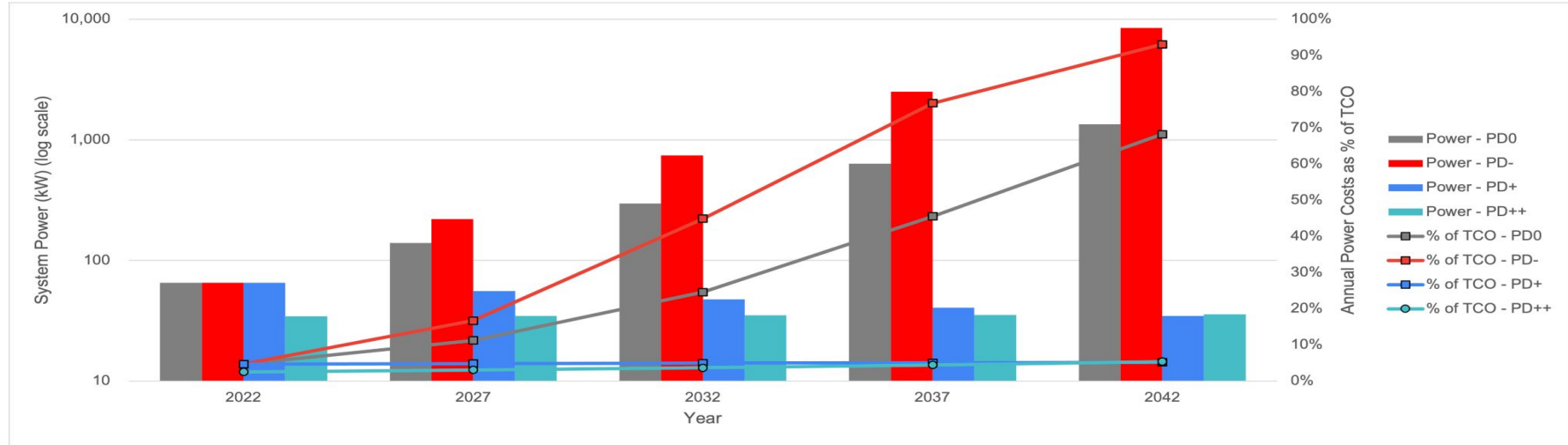


Increase 5x by 2027

...if we increase investment to grow capacity to meet demand → Consider new hosting options?  
Otherwise capital & space requirements stay under control.



# Power Overwhelms Capital in 10-15 Yrs in Many Scenarios



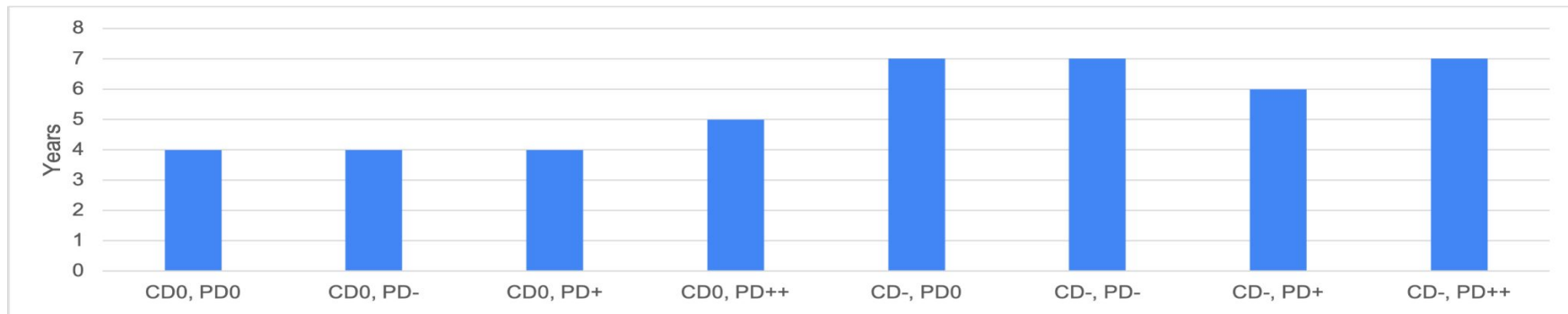
Increase 2-3x, accounting for 11-17% of TCO, by 2027

More kW → Higher Power costs (absolute and as % of TCO), More CO<sub>2</sub>

→ New data center designs, new cooling tech

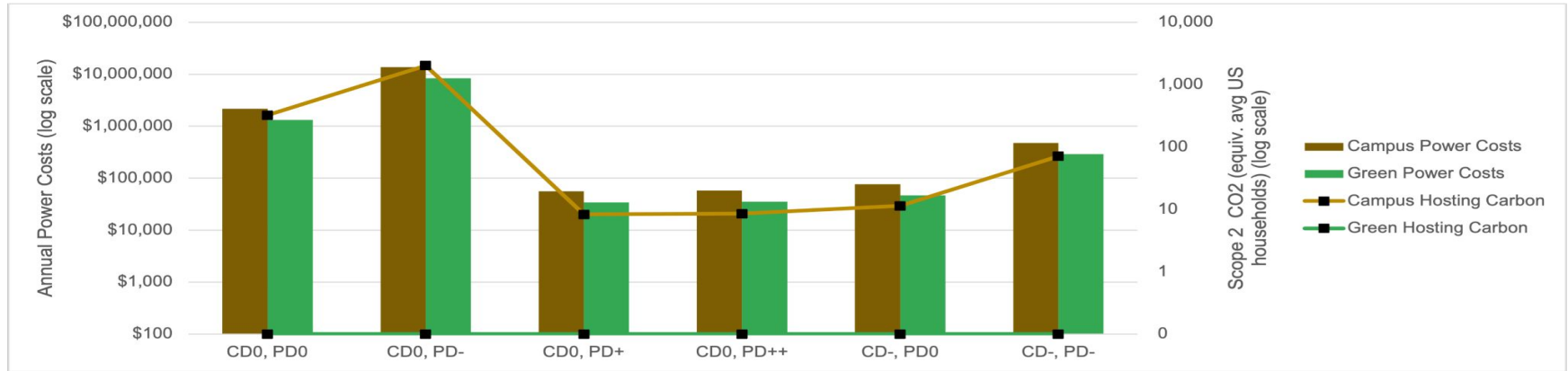
→ Need to consider green options

# Slower Compute Density Trend Extends Replacement Cycles



- Using systems through their full “economic life” optimizes TCO (\$) per unit capacity
- Slower compute density/performance improvement trends extend replacement cycles - optimizing TCO/capacity

# Power and Carbon Mitigation Need to Start Soon: Green Data Centers Offer Solutions



- Eliminate Scope 2 GHG emissions
- Reduce costs by 37% exploiting stranded power

# Key Conclusions

Capital & Hosting Space Explode 28x in 20 Yrs if Compute Density Trend Slows  
Power Overwhelms Capital in 10-15 Yrs if Power Density Trend Continues (or slows)  
Slowing Compute Density Trend Lengthens Optimum Replacement Cycle  
Green Data Centers Mitigate Extreme Impacts of Carbon and Power Costs

Link to short paper: <https://dl.acm.org/doi/10.1145/3491418.3535156>

Link to more detailed analysis: <https://newtraell.cs.uchicago.edu/research/publications/techreports/TR-2022-04>

BOF at PEARC'20: <http://people.cs.uchicago.edu/~aachien/lssg/research/zccloud/lifetime/bof-index.html>

CASC survey: <https://newtraell.cs.uchicago.edu/research/publications/techreports/TR-2020-05>

# Thank you!

## Questions?

Andrew: [achien@cs.uchicago.edu](mailto:achien@cs.uchicago.edu)  
Mark: [mjdietrich@bloodstonesolutions.org](mailto:mjdietrich@bloodstonesolutions.org)

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Thanks to the Zero-carbon Cloud group!

# Baseline Scenario: Projecting Key Parameters

Year	2022	2027	2032	2037	2042	20-year Growth
Capital Investment	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	1.00x
Petaflops/s (PF)	0.9	4.5	24.2	129.1	688.3	809x
System Power (kW)	65	139	297	634	1,352	20.7x
Cost of power (\$/kWyear, 1st year of operation, average campus site)	\$764	\$921	\$1,110	\$1,337	\$ 1,612	2.11x
Power costs (annual, average campus site)	\$49,907	\$128,272	\$329,689	\$847,378	\$2,177,955	43.6x
Scope 2 CO2 Emissions (MT, annual, average campus site)	250	533	1,137	2,426	5,175	20.7x
System Size (Racks)	1.8	2.0	2.3	2.5	2.8	1.56x
Space costs (annual, average campus site)	\$10,026	\$11,208	\$12,529	\$14,005	\$15,656	1.56x
TCO (annual)	\$1,059,933	\$1,139,480	\$1,342,218	\$1,861,383	\$3,193,611	3.01x
TCO/PF	\$1,245,840	\$251,129	\$55,465	\$14,422	\$4,640	0.00372x

# Power density in the Top500: GPU-heavy systems significantly better on W/Gflops/s

N=2,235 unique systems

Trend: -26-27%/yr,  $R^2 > .078$

- except for “hiCPU”  
(CPUs account for  
14-99.9% of total  
Rpeak): -19%/yr

W/Rpeak parallels W/Rmax

